

11 August 2009

Prospectus Offer Closed Oversubscribed

JV Global Limited (ASX: JVG; “JV Global” or the “Company”) is pleased to announce the successful completion of its \$1,250,000 capital raising pursuant to the Prospectus offer dated 2 July 2009.

The offer has closed oversubscribed and the Board is now finalising the list of applications in conjunction with the Lead manager, Zurich Securities Pty Ltd.

The Board is also considering the option of completing an additional placement for the oversubscribed applications and will make a further announcement regarding the final issue as soon as possible.

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For further information, please contact:

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